

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**Setanta Aircraft Leasing Designated Activity Company
(the "Issuer")**

29 July 2024

On 31 October 2023 the Cayman Islands Stock Exchange admitted to listing the \$2,000,000,000 Promissory Note due 2028 (the "**Note**") issued by the Issuer.

Amendment to Term Loan Credit Agreement and Partial Redemption

The Issuer announces that the Term Loan Credit Agreement dated as of 5 November 2021 (the "**Credit Agreement**") has been amended by the First Amendment to Credit Agreement dated 14 May 2024 (the "**First Amendment**") in order to prepay a portion of the Note and make other related changes, all as further set out in the First Amendment.

The Issuer further announces that on 14 May 2024 and pursuant to the First Amendment it made a payment of US\$1,000,000,000 on the Note and upon such payment the applicable portion of the Note was cancelled and could not be reissued. Following such repayment, US\$1,000,000,000 of the Note remained outstanding at that date.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**").

A copy of the Supplementary Listing Document and the First Amendment may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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